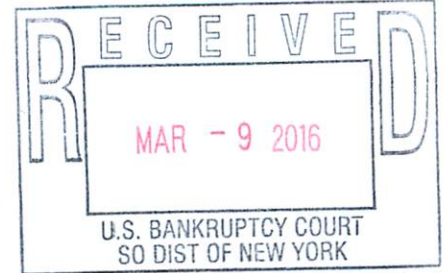


**AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM**

**LEHMAN PROGRAM SECURITY**



**TO : THE DEBTOR AND THE BANKRUPTCY COURT**

For value received, the adequacy and sufficiency of which are hereby acknowledged, **Bank Lombard Odier & Co Ltd** ("Transferor") unconditionally and irrevocably transferred to **Gonet & Cie** ("Transferee") all of its right, title, interest, claims and causes of action in and to or arising under or in connection with the portion of its claim (Claim No. 55829), the nominal amounts and relating securities with International Securities Identification Number listed on Schedule 1 hereto against Lehman Brothers Holdings, Inc. (The "Debtor"), Chapter 11 Case No. : 88-13555(JMP) (Jointly Administered), United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

Transferor hereby waives any objection to the transfer of the claim to the Transferee on the books and records of the Debtor and the Bankruptcy Court and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Transferor regarding the transfer of the foregoing claim and recognizing the Transferee as the sole owner and holder of the claim. Transferor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of the claim, shall be delivered or made to the Transferee.

IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is executed this day of :


Date : February 29, 2016

Date : - 4 MAR. 2016

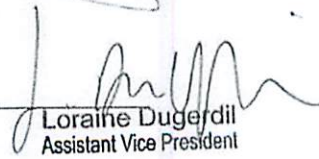
**Transferor**

Bank Lombard Odier & Co Ltd  
11 Rue de la corratierie  
1204 Geneva, Switzerland

Signature(s) : \_\_\_\_\_

  
Jose Filella  
Senior Vice President

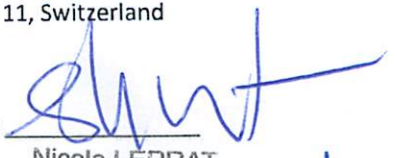
Signature(s) : \_\_\_\_\_

  
Loraine Dugerdil  
Assistant Vice President

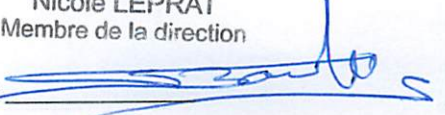
**Transferee**

Gonet & Cie  
6 boulevard du Théâtre  
CP 5009  
1211 Geneva 11, Switzerland

Signature(s) : \_\_\_\_\_

  
Nicole LEPRAT  
Membre de la direction

Signature(s) : \_\_\_\_\_

  
Ph. Baudois  
Fondé de pouvoir

**SCHEDULE 1**

**Lehman Programs Securities Related to Transferred Portion of Claim :**

<b>ISIN</b>	<b>Court Claim #</b>	<b>Date Claim Filed</b>	<b>Issuer</b>	<b>Currency and nominal amount or Units</b>
XS0325369725	55829	10/29/2009	Lehman Brothers Holdings Inc	\$100'000

LEHMAN BROTHERS HOLDINGS INC., ET. AL.  
C/O EPIQ BANKRUPTCY SOLUTIONS, LLC  
PO BOX 4199  
PORTLAND OR 97208-4199

DEBTOR: LEHMAN BROTHERS HOLDINGS INC.



GONET & CIE  
NICOLE LEPRAT MEMBRE DE LA DIRECTION  
BOULEVARD DU THEATRE 6  
CASE POSTALE 5009  
1211 GENEVE 11  
SWITZERLAND

Aggregation Number: W0006619

Wire Amount:  
Wire Date:

Form 210A (10/06)

# United States Bankruptcy Court

Southern District Of New York

In re Lehman Brothers Holdings Inc., et al., Debtors,

Case No. 08-13555 (JMP)

## TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence, attached hereto, and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferee	Name of Transferor
Name and Address where notices to transferee should be sent:	Court Claim # (if known): _____ Date Claim Filed: _____ Amount of Claim: _____ Portion of Claim Transferred (see Schedule I): _____
Phone: _____ Last Four Digits of Acct #: _____	Phone: _____ Last Four Digits of Acct. #: _____
Name and Address where transferee payments should be sent (if different from above):	
Phone: _____ Last Four Digits of Acct #: _____	

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: \_\_\_\_\_  
Transferee/Transferee's Agent

Date: \_\_\_\_\_

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

**Recommandé**

US Bankruptcy Court for the Southern  
District of New York  
One Bowling Green  
New York, N.Y. 10004  
Attention : Clerk of the Court.

04 MARS 2016



Philippe Wiedmer  
Opérations

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